

### 50 Largest Foundations by Total Giving, 2009

| Foundation  | Foundation |                   | Total Giving <sup>2</sup> | Qualifying Distributions <sup>3</sup> | Assets            | Fiscal Date |
|---|------------|-------------------|---------------------------|---------------------------------------|-------------------|-------------|
|   | State      | Type <sup>1</sup> |                           |                                       |                   |             |
| 1. Bill & Melinda Gates Foundation  | WA         | IN                | \$ 3,055,067,596          | \$ 3,652,953,141                      | \$ 33,912,320,600 | 12/31/09    |
| 2. AstraZeneca Foundation <sup>4</sup>  | DE         | OP                | 796,600,000               | 796,600,000                           | 0                 | 12/31/09    |
| 3. Ford Foundation  | NY         | IN                | 459,504,000               | 459,504,000                           | 10,742,611,000    | 09/30/10    |
| 4. The Susan Thompson Buffett Foundation                                      | NE         | IN                | 407,931,970               | 411,527,190                           | 2,241,538,887     | 12/31/09    |
| 5. GlaxoSmithKline Patient Access Programs Foundation <sup>4</sup>            | NC         | OP                | 386,079,449               | 407,462,829                           | 31,614,024        | 12/31/08    |
| 6. Walton Family Foundation, Inc.   | AR         | IN                | 360,407,050               | 387,176,923                           | 2,275,851,898     | 12/31/09    |
| 7. The Robert Wood Johnson Foundation   | NJ         | IN                | 354,956,931               | 459,806,692                           | 8,490,415,783     | 12/31/09    |
| 8. The William and Flora Hewlett Foundation                                   | CA         | IN                | 342,475,000               | 342,475,000                           | 6,869,108,000     | 12/31/09    |
| 9. Johnson & Johnson Patient Assistance Foundation, Inc. <sup>4</sup>         | NJ         | OP                | 340,010,850               | 340,010,850                           | 65,029,885        | 12/31/09    |
| 10. Abbott Patient Assistance Foundation <sup>4</sup>                         | IL         | OP                | 335,441,512               | 338,809,732                           | 15,474,336        | 12/31/09    |
| 11. sanofi-aventis Patient Assistance Foundation                              | NJ         | CS                | 321,376,881               | 321,376,881                           | 0                 | 12/31/09    |
| 12. The John D. and Catherine T. MacArthur Foundation                         | IL         | IN                | 298,527,310               | 298,527,310                           | 5,237,796,061     | 12/31/09    |
| 13. Genentech Access To Care Foundation <sup>4</sup>                          | CA         | OP                | 292,060,925               | 307,731,862                           | 845,292           | 12/31/09    |
| 14. The David and Lucile Packard Foundation                                   | CA         | IN                | 282,825,448               | 353,045,005                           | 5,699,231,606     | 12/31/09    |
| 15. Lilly Endowment Inc.  | IN         | IN                | 281,129,330               | 293,024,481                           | 5,149,544,355     | 12/31/09    |
| 16. W. K. Kellogg Foundation  | MI         | IN                | 270,011,667               | 336,126,232                           | 7,238,160,845     | 08/31/10    |
| 17. Lilly Cares Foundation, Inc. <sup>4</sup>                                 | IN         | OP                | 269,729,300               | 269,729,300                           | 0                 | 12/31/09    |
| 18. The Bristol-Myers Squibb Patient Assistance Foundation, Inc. <sup>4</sup> | NJ         | OP                | 227,622,788               | 237,051,695                           | 1,115,019         | 12/31/08    |
| 19. The Wal-Mart Foundation, Inc.   | AR         | CS                | 216,557,131               | 218,761,121                           | 51,444,377        | 01/31/09    |
| 20. The Andrew W. Mellon Foundation   | NY         | IN                | 216,162,000               | 216,162,000                           | 5,051,530,000     | 12/31/09    |
| 21. The Kresge Foundation   | MI         | IN                | 200,616,569               | 277,920,647                           | 3,130,801,054     | 12/31/09    |
| 22. Merck Patient Assistance Program, Inc. <sup>4</sup>                       | NJ         | OP                | 198,897,705               | 198,897,705                           | 8,438,896         | 12/31/09    |
| 23. The Bank of America Charitable Foundation, Inc.                           | NC         | CS                | 186,149,230               | 186,149,230                           | 25,110,853        | 12/31/09    |
| 24. Greater Kansas City Community Foundation                                  | MO         | CM                | 183,493,211               | 183,493,211                           | 1,107,725,820     | 12/31/09    |
| 25. Novartis Patient Assistance Foundation, Inc.                              | NJ         | CS                | 177,195,258               | 177,195,258                           | 19,844,478        | 12/31/09    |
| 26. The Annie E. Casey Foundation   | MD         | IN                | 171,184,418               | 171,184,418                           | 2,636,849,147     | 12/31/09    |
| 27. Gordon and Betty Moore Foundation   | CA         | IN                | 169,993,004               | 225,119,079                           | 5,200,576,871     | 12/31/09    |
| 28. Eli & Edythe Broad Foundation   | CA         | IN                | 169,067,268               | 176,707,454                           | 1,466,678,857     | 12/31/09    |
| 29. The Annenberg Foundation  | CA         | IN                | 164,111,474               | 184,303,303                           | 1,602,260,949     | 06/30/09    |
| 30. Wyeth Pharmaceutical Assistance Foundation <sup>4</sup>                   | MO         | OP                | 157,245,428               | 157,245,428                           | 0                 | 12/31/08    |
| 31. Silicon Valley Community Foundation                                       | CA         | CM                | 154,255,000               | 171,732,000                           | 1,749,109,000     | 12/31/09    |
| 32. Tulsa Community Foundation  | OK         | CM                | 153,049,000               | 153,049,000                           | 3,802,617,000     | 12/31/08    |
| 33. The Simons Foundation   | NY         | IN                | 149,630,897               | 170,143,237                           | 1,547,314,964     | 12/31/09    |
| 34. The Rockefeller Foundation  | NY         | IN                | 145,129,900               | 177,816,198                           | 3,317,100,678     | 12/31/09    |
| 35. The Community Foundation for Greater Atlanta, Inc.                        | GA         | CM                | 142,126,513               | 149,111,162                           | 650,639,650       | 12/31/09    |
| 36. The California Endowment  | CA         | IN                | 140,467,401               | 188,418,458                           | 3,083,096,943     | 02/28/09    |
| 37. Foundation to Promote Open Society  | NY         | IN                | 140,057,116               | 140,636,286                           | 2,239,745,868     | 12/31/09    |
| 38. The Starr Foundation  | NY         | IN                | 132,390,348               | 136,195,276                           | 1,284,340,846     | 12/31/09    |
| 39. California Community Foundation   | CA         | CM                | 129,207,000               | 129,207,000                           | 1,120,523,000     | 06/30/10    |
| 40. The New York Community Trust  | NY         | CM                | 123,411,403               | 128,015,304                           | 1,741,811,259     | 12/31/09    |
| 41. Donald W. Reynolds Foundation   | NV         | IN                | 120,360,143               | 124,547,738                           | 663,999,865       | 12/31/09    |
| 42. Charles Stewart Mott Foundation   | MI         | IN                | 112,542,064               | 127,968,394                           | 2,080,000,000     | 12/31/09    |
| 43. The American Art Foundation, Inc. <sup>4</sup>                            | NY         | OP                | 110,924,000               | 111,718,273                           | 30,659,128        | 06/30/09    |
| 44. The Chicago Community Trust   | IL         | CM                | 110,608,629               | 117,268,907                           | 1,503,434,485     | 09/30/09    |
| 45. The Michael and Susan Dell Foundation                                     | TX         | IN                | 107,145,950               | 136,496,634                           | 981,491,064       | 12/31/09    |
| 46. The Harry and Jeanette Weinberg Foundation, Inc.                          | MD         | IN                | 106,430,630               | 109,472,959                           | 1,771,207,276     | 02/28/09    |
| 47. Robert W. Woodruff Foundation, Inc.                                       | GA         | IN                | 106,387,538               | 107,394,641                           | 2,403,030,271     | 12/31/09    |
| 48. John S. and James L. Knight Foundation                                    | FL         | IN                | 105,887,097               | 105,887,097                           | 2,079,000,000     | 12/31/09    |
| 49. The Duke Endowment  | NC         | IN                | 104,852,215               | 104,852,215                           | 2,480,075,314     | 12/31/09    |
| 50. GE Foundation   | CT         | CS                | 103,573,293               | 105,072,677                           | 22,187,320        | 12/31/09    |

Source: The Foundation Center, *Foundation Yearbook*, 2011. Aggregate foundation fiscal information in tables and figures is based on data provided to the Center as of January 2011. Fiscal data on individual foundations included in this table may be more current.

<sup>1</sup>IN=Independent; CS=Corporate; CM=Community; OP=Operating.

<sup>2</sup>Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, PRLs, and program expenses.

<sup>3</sup>Qualifying distributions are the charitable expenditures used in calculating private foundations' required annual 5 percent payout; includes total giving, as well as reasonable administrative expenses, set-asides, PRLs, operating program expenses, and amount paid to acquire assets used directly for charitable purposes.

<sup>4</sup>For some operating foundations, total giving amount includes grants and program expenses; for others, total giving amount includes only grants. Most operating foundations' qualifying distributions are paid out for administration of operating programs and not for grants.