

50 Largest Independent Foundations by Asset Size, 2009

Foundation	State	Assets	Total Giving ¹	Qualifying Distributions ²	Fiscal Date
1. Bill & Melinda Gates Foundation	WA	\$ 33,912,320,600	\$ 3,055,067,596	\$ 3,652,953,141	12/31/09
2. Ford Foundation	NY	10,742,611,000	459,504,000	459,504,000	09/30/10
3. The Robert Wood Johnson Foundation	NJ	8,490,415,783	354,956,931	459,806,692	12/31/09
4. W. K. Kellogg Foundation	MI	7,238,160,845	270,011,667	336,126,232	08/31/10
5. The William and Flora Hewlett Foundation	CA	6,869,108,000	342,475,000	342,475,000	12/31/09
6. The David and Lucile Packard Foundation	CA	5,699,231,606	282,825,448	353,045,005	12/31/09
7. The John D. and Catherine T. MacArthur Foundation	IL	5,237,796,061	298,527,310	298,527,310	12/31/09
8. Gordon and Betty Moore Foundation	CA	5,200,576,871	169,993,004	225,119,079	12/31/09
9. Lilly Endowment Inc.	IN	5,149,544,355	281,129,330	293,024,481	12/31/09
10. The Andrew W. Mellon Foundation	NY	5,051,530,000	216,162,000	216,162,000	12/31/09
11. The William Penn Foundation	PA	4,127,571,213	64,270,306	68,876,447	12/31/09
12. The Rockefeller Foundation	NY	3,317,100,678	145,129,900	177,816,198	12/31/09
13. The Kresge Foundation	MI	3,130,801,054	200,616,569	277,920,647	12/31/09
14. The California Endowment	CA	3,083,096,943	140,467,401	188,418,458	02/28/09
15. The Leona M. and Harry B. Helmsley Charitable Trust	NY	2,667,531,657	4,000,000	6,293,747	03/31/09
16. The Annie E. Casey Foundation	MD	2,636,849,147	171,184,418	171,184,418	12/31/09
17. The Duke Endowment	NC	2,480,075,314	104,852,215	104,852,215	12/31/09
18. Carnegie Corporation of New York	NY	2,432,582,536	100,968,656	118,458,993	09/30/09
19. Robert W. Woodruff Foundation, Inc.	GA	2,403,030,271	106,387,538	107,394,641	12/31/09
20. Walton Family Foundation, Inc.	AR	2,275,851,898	360,407,050	387,176,923	12/31/09
21. The Susan Thompson Buffett Foundation	NE	2,241,538,887	407,931,970	411,527,190	12/31/09
22. Foundation to Promote Open Society	NY	2,239,745,868	140,057,116	140,636,286	12/31/09
23. Charles Stewart Mott Foundation	MI	2,080,000,000	112,542,064	127,968,394	12/31/09
24. John S. and James L. Knight Foundation	FL	2,079,000,000	105,887,097	105,887,097	12/31/09
25. Conrad N. Hilton Foundation	CA	1,975,092,463	80,100,000	80,100,000	12/31/09
26. Margaret A. Cargill Foundation	MN	1,907,998,965	9,679,763	14,165,758	12/31/09
27. The McKnight Foundation	MN	1,892,752,694	99,074,714	109,622,251	12/31/09
28. Richard King Mellon Foundation	PA	1,839,427,098	76,545,340	79,435,005	12/31/09
29. The Harry and Jeanette Weinberg Foundation, Inc.	MD	1,771,207,276	106,430,630	109,472,959	02/28/09
30. John Templeton Foundation	PA	1,689,804,911	59,804,795	69,768,437	12/31/09
31. Alfred P. Sloan Foundation	NY	1,620,997,612	67,777,187	77,884,158	12/31/09
32. The Annenberg Foundation	CA	1,602,260,949	164,111,474	184,303,303	06/30/09
33. The Bloomberg Family Foundation, Inc.	NY	1,573,135,222	41,838,303	41,838,303	12/31/08
34. Doris Duke Charitable Foundation	NY	1,558,663,265	88,663,024	88,663,024	12/31/09
35. The Simons Foundation	NY	1,547,314,964	149,630,897	170,143,237	12/31/09
36. Ewing Marion Kauffman Foundation	MO	1,486,041,461	51,633,985	97,900,053	12/31/08
37. Eli & Edythe Broad Foundation	CA	1,466,678,857	169,067,268	176,707,454	12/31/09
38. The James Irvine Foundation	CA	1,449,193,495	65,495,033	74,620,542	12/31/09
39. Houston Endowment Inc.	TX	1,427,657,870	62,156,718	65,691,772	12/31/09
40. The Heinz Endowments	PA	1,373,427,000	54,551,000	54,551,000	12/31/09
41. The Norton Simon Foundation	CA	1,297,022,204	4,000,000	4,000,000	12/31/09
42. The Starr Foundation	NY	1,284,340,846	132,390,348	136,195,276	12/31/09
43. The Wallace Foundation	NY	1,279,832,854	49,800,502	49,800,502	12/31/09
44. Daniels Fund	CO	1,131,480,745	42,891,789	49,242,330	12/31/09
45. Lumina Foundation for Education, Inc.	IN	1,098,556,458	52,089,887	63,859,935	12/31/09
46. The Samuel Roberts Noble Foundation, Inc.	OK	1,069,149,427	6,526,671	6,526,671	12/31/09
47. W. M. Keck Foundation	CA	1,066,000,000	45,883,052	45,883,052	12/31/09
48. The Michael and Susan Dell Foundation	TX	981,491,064	107,145,950	136,496,634	12/31/09
49. Robertson Foundation	NY	970,778,251	81,039,063	83,524,377	11/30/09
50. The Moody Foundation	TX	939,946,469	30,870,102	33,535,635	12/31/08

Source: The Foundation Center, 2011. Aggregate foundation fiscal information in tables and figures is based on data provided to the Center as of January 2011. Fiscal data on individual foundations included in this table may be more current.

¹Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, PRIs, and program expenses.

²Qualifying distributions are the charitable expenditures used in calculating private foundations' required annual 5 percent payout; includes total giving, as well as reasonable administrative expenses, set-asides, PRIs, operating program expenses, and amount paid to acquire assets used directly for charitable purposes.